

LETTER OF INTENT

In the tradition of those who came before me, I affirm that I have either already provided for the future needs of the Jewish community through a legacy gift, or I intend to do so in the manner described. While not a legal document, this Letter of Intent indicates my heartfelt promise that my will or estate plan will include instructions to provide for the support of Jewish charitable causes that are important to me, with additional designations as noted. By creating my Jewish legacy, I will be leaving my imprint on our community

For generations to come.



Please return to:

Create a Jewish Legacy

Jewish Foundation of Greater New Haven

360 Amity Road, Woodbridge, CT 06525

Attention: Lisa Stanger

Telephone: 203.387.2424, ext. 382

lstanger@jewishnewhaven.org

www.newhavenjewishfoundation.org

LETTER OF INTENT

In the tradition of our faith, I/we inform _____
(Synagogue/Organization) that I/we have made a provision for a legacy
gift or will make a legacy gift within _____ months of signing
this commitment.

My/our legacy gift in the approximate amount of (optional) \$ _____
or percentage of _____ to _____ was completed/
will be completed through (check one):

- Bequest/Will
- Life Insurance
- Retirement Plan Assets (IRA)
- Charitable Trust or Annuity
- Current endowment gift of cash or stock
- Real Estate or Business Interest
- Other _____

NAME _____ DATE OF BIRTH _____

ADDITIONAL NAME _____ DATE OF BIRTH _____

NAME(S) FOR FORMAL RECOGNITION _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

HOME PHONE _____ MOBILE PHONE _____

EMAIL ADDRESS _____

- You have my/our permission to share my/our legacy commitment
- I/we would like my/our gift to remain anonymous at this time.
- Please have a Jewish Foundation of Greater New Haven professional
contact me/us for a confidential conversation regarding my/our legacy gift.

I/we understand that this commitment does not create a legal obligation
and may be modified at my/our discretion.

DONOR SIGNATURE _____ DATE _____

ADDITIONAL
DONOR SIGNATURE _____ DATE _____